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LABOR MARKET REVIEW



July 2023 Labor Market Review

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Economic Growth Region 3

Statistical Data Report for July 2023, Released September 2023

State Employment and Unemployment

STATE EMPLOYMENT AND UNEMPLOYMENT -- JULY 2023

Unemployment rates were lower in July in 7 states, higher in 3 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-three states had jobless rate decreases from a year earlier, 5 states and the District had increases, and 22 states had little change. The national unemployment rate, 3.5 percent, changed little over the month and was the same as in July 2022. Nonfarm payroll employment increased in 4 states and was essentially unchanged in 46 states and the District of Columbia in July 2023. Over the year, nonfarm payroll employment increased in 36 states and was essentially unchanged in 14 states and the District.

Source: Bureau of Labor Statistics

July 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-23	Jun-23	Jul-22
U.S.	168,354,000	161,982,000	6,372,000	3.8%	3.8%	3.8%
IN	3,459,605	3,321,627	137,978	4.0%	3.7%	3.3%
EGR 3	398,373	383,506	14,867	3.7%	3.4%	3.1%
Fort Wayne MSA	227,087	218,797	8,290	3.7%	3.3%	3.1%
Adams Co.	17,479	16,867	612	3.5%	2.9%	2.6%
Allen Co.	193,826	186,585	7,241	3.7%	3.4%	3.2%
DeKalb Co.	22,696	21,919	777	3.4%	3.3%	3.1%
Grant Co.	30,628	29,281	1,347	4.4%	3.9%	3.8%
Huntington Co.	18,686	18,054	632	3.4%	3.3%	2.9%
Lagrange Co.	22,119	21,267	852	3.9%	3.1%	2.6%
Noble Co.	23,198	22,085	1,113	4.8%	3.9%	3.1%
Steuben Co.	21,525	20,817	708	3.3%	2.9%	2.4%
Wabash Co.	14,955	14,419	536	3.6%	3.4%	3.0%
Wells Co.	14,873	14,421	452	3.0%	2.9%	2.4%
Whitley Co.	18,388	17,791	597	3.2%	2.9%	2.6%
Fort Wayne	134,607	129,367	5,240	3.9%	3.6%	3.4%
Marion	12,051	11,429	622	5.2%	4.7%	4.2%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): July 2023

U.S. - 3.5%

Illinois - 4%

Indiana - 3.3%

Kentucky - 3.8%

Michigan - 3.6%

Ohio - 3.3%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2023

#6 - Noble (4.8%)

#15 - Grant (4.4%)

#34 - LaGrange (3.9%)

#42 - Allen (3.7%)

#52 - Wabash (3.6%)

#53 - Adams (3.5%)

#61 - DeKalb (3.4%)

#63 - Huntington (3.4%)

#72 - Steuben (3.3%)

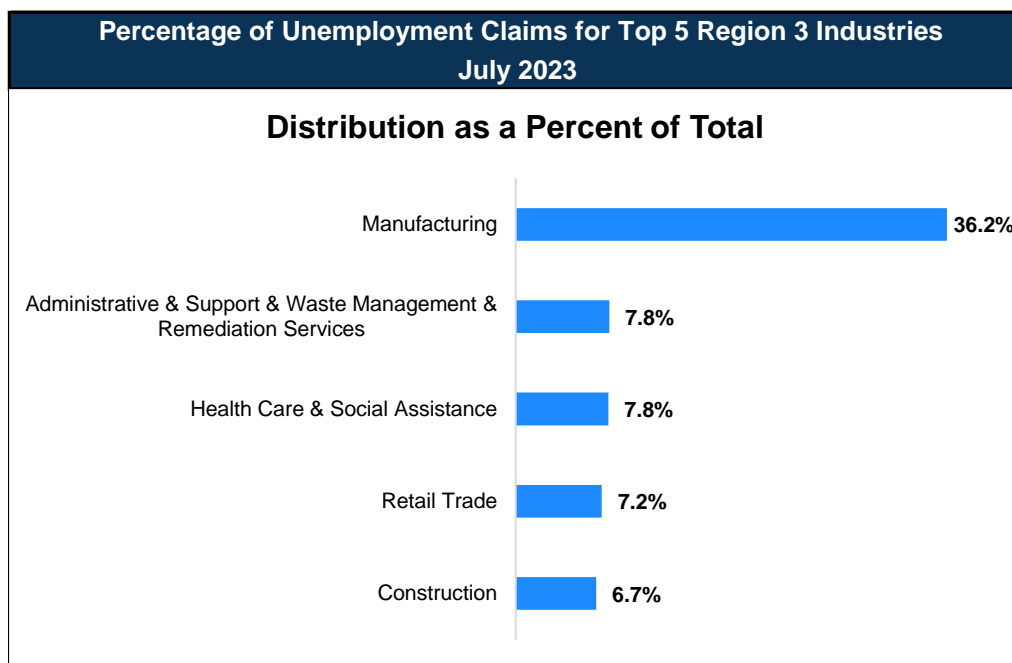
#82 - Whitley (3.2%)

#90 - Wells (3%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2023 from				
CPI Item	Jul-22	Jun-23	Jul-22	Jun-23
	U.S. City		Midwest Region*	
All Items	3.2%	0.2%	2.9%	0.3%
Food & Beverages	4.8%	0.3%	5.1%	0.3%
Housing	6.2%	0.3%	5.6%	0.8%
Apparel	3.2%	-1.0%	3.1%	-0.3%
Transportation	-3.0%	0.2%	-2.4%	-0.6%
Medical Care	-0.5%	-0.1%	-0.4%	0.3%
Recreation	4.1%	0.1%	5.4%	-0.2%
Education & Communication	1.2%	0.0%	1.4%	0.1%
Other Goods & Services	6.1%	0.1%	6.5%	0.8%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 for July 2023				
Company	City	County	# of workers affected	Notice Date

There are no WARN Notices for July 2023 for Region 3.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: July 2023

Region 3

Initial Claims

07/01/23 - 377(D)

07/08/23 - 435(D)

07/15/23 - 350(D)

07/22/23 - 240(D)

07/29/23 - 226(D)

Continued Claims

07/01/23 - 1,765

07/08/23 - 324

07/15/23 - 1,448

07/22/23 - 1,273

07/29/23 - 1,287

Total Claims

07/01/23 - 2,142

07/08/23 - 759

07/15/23 - 1,798

07/22/23 - 1,513

07/29/23 - 1,513

State of Indiana

Initial Claims

07/01/23 - 4,505

07/08/23 - 5,033

07/15/23 - 3,673

07/22/23 - 3,081

07/29/23 - 2,720

Continued Claims

07/01/23 - 24,820

07/08/23 - 22,615

07/15/23 - 21,191

07/22/23 - 19,558

07/29/23 - 19,459

Total Claims

07/01/23 - 29,325

07/08/23 - 27,648

07/15/23 - 24,864

07/22/23 - 22,639

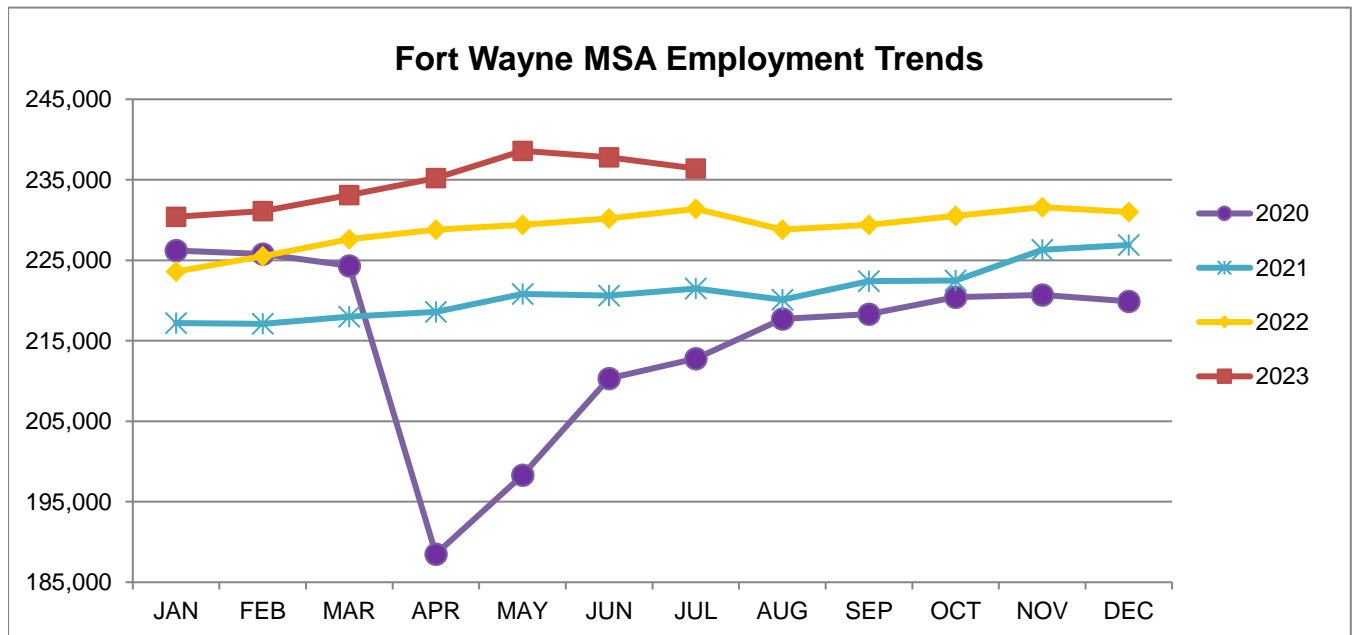
07/29/23 - 22,179

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Fort Wayne MSA							
Wage and Salaried Employment	July 2023			# Change	% Change	# Change	% Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 to Jul-23		Jul-22 to Jul-23	
Total Nonfarm	236,400	237,800	231,400	-1,400	-0.6%	5,000	2.2%
Total Private	216,700	217,100	213,300	-400	-0.2%	3,400	1.6%
Goods Producing	51,600	51,500	51,600	100	0.2%	0	0.0%
Service Providing	184,800	186,300	179,800	-1,500	-0.8%	5,000	2.8%
Private Service Providing	165,100	165,600	161,700	-500	-0.3%	3,400	2.1%
Mining, Logging and Construction	13,200	12,900	12,800	300	2.3%	400	3.1%
Total Manufacturing	38,400	38,600	38,800	-200	-0.5%	-400	-1.0%
Durable Goods Manufacturing	29,000	28,900	28,600	100	0.4%	400	1.4%
Transportation Equipment Manufacturing	8,500	8,500	8,300	0	0.0%	200	2.4%
Trade, Transportation and Utilities	47,000	47,100	46,700	-100	-0.2%	300	0.6%
Wholesale Trade	11,300	11,300	10,900	0	0.0%	400	3.7%
Retail Trade	24,300	24,400	24,500	-100	-0.4%	-200	-0.8%
Transportation, Warehousing and Utilities	11,400	11,400	11,300	0	0.0%	100	0.9%
Information	1,800	1,900	2,000	-100	-5.3%	-200	-10.0%
Financial Activities	13,000	12,900	12,800	100	0.8%	200	1.6%
Professional and Business Services	24,900	25,500	24,000	-600	-2.4%	900	3.8%
Education and Health Services	43,500	43,800	42,300	-300	-0.7%	1,200	2.8%
Leisure and Hospitality	22,700	22,400	21,900	300	1.3%	800	3.7%
Other Services	12,200	12,000	12,000	200	1.7%	200	1.7%
Total Government	19,700	20,700	18,100	-1,000	-4.8%	1,600	8.8%
Federal Government	2,100	2,100	2,100	0	0.0%	0	0.0%
State Government	3,300	3,700	3,200	-400	-10.8%	100	3.1%
Local Government	14,300	14,900	12,800	-600	-4.0%	1,500	11.7%
Local Government Educational Services	5,900	6,500	5,800	-600	-9.2%	100	1.7%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

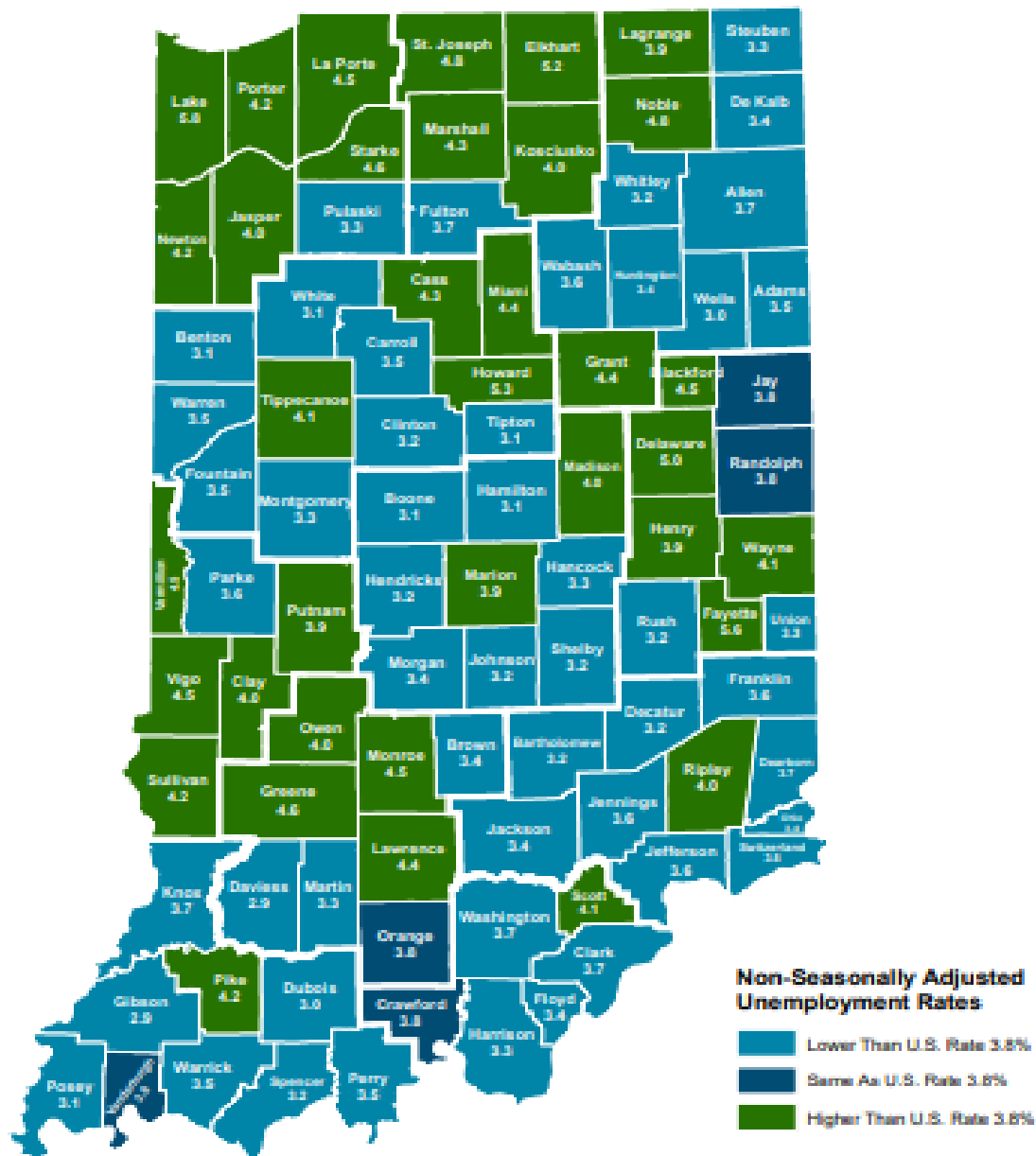
Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 3 in the past month	
Rank	Occupations
1	First-Line Supervisors of Production and Operating Workers
2	Registered Nurses
3	Nursing Assistants
4	Production Workers, All Other
5	Maintenance and Repair Workers, General
6	Licensed Practical and Licensed Vocational Nurses
7	Stockers and Order Fillers
8	Personal Care Aides
9	Retail Salespersons
10	Helpers--Production Workers
11	Laborers and Freight, Stock, and Material Movers, Hand
12	Career/Technical Education Teachers, Postsecondary
13	Heavy and Tractor-Trailer Truck Drivers
14	Bill and Account Collectors
15	Healthcare Social Workers
16	Customer Service Representatives
17	Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic
18	Childcare Workers
19	Physical Therapists
20	Janitors and Cleaners, Except Maids and Housekeeping Cleaners

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of job postings
Production Workers, All Other	3,517
Assemblers and Fabricators, All Other	2,200
Helpers--Production Workers	1,403
Cashiers	1,023
Customer Service Representatives	1,006
Laborers and Freight, Stock, and Material Movers, Hand	848
Office Clerks, General	564
Packers and Packagers, Hand	534
Industrial Truck and Tractor Operators	481
First-Line Supervisors of Production and Operating Workers	469
Managers, All Other	464
Retail Salespersons	460
Inspectors, Testers, Sorters, Samplers, and Weighers	459
Office and Administrative Support Workers, All Other	446
Team Assemblers	412
Welders, Cutters, Solderers, and Brazers	397
Shipping, Receiving, and Traffic Clerks	388
Electrical and Electronic Equipment Assemblers	362
Extraction Workers, All Other	359
Receptionists and Information Clerks	342

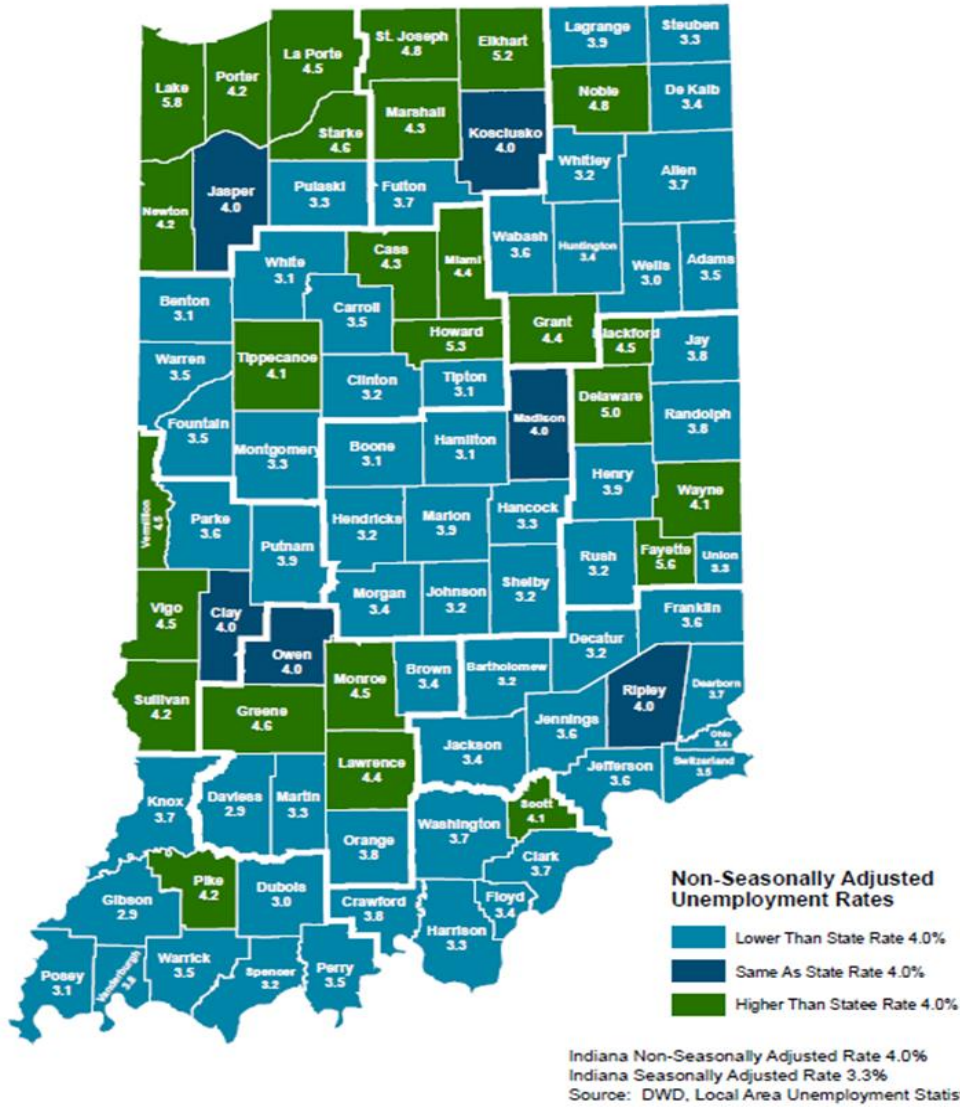
Source: Indiana Workforce Development, Indiana Career Connect

County Unemployment Rates
July 2023 - Non Seasonally Adjusted



Indiana Non-Seasonally Adjusted Rate 4.0%
Indiana Seasonally Adjusted Rate 3.3%
Source: DWD, Local Area Unemployment Statistics

County Unemployment Rates July 2023



Questions?

Please contact the DWD
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Workforce Development](https://www.in.gov/dwd/)

EGR3

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